



## ***Dashboard***

**What if you could see your credit union's daily deposits at a glance?**

**What if you could quickly see how many accounts were opened last Friday at a particular branch?**

**What if you could track auto loan activity each week in a simple, easy-to-view interface?**

**Viewing any type of data in a "quick look" or "at-a-glance" format makes life much easier when tracking the performance of your credit union. CUTEK saw this need and developed a handy, viewable reporting application called Dashboard.**

CUTEK's Dashboard is a centralized spot to collect your credit union's data, create a customized report, and quickly view it at a glance to keep you updated on your current performance. You can even compare historical data to current data. This web-based application enhances reporting for your credit union to better serve your members and to better control costs.

Whatever activity you want to track and report, you can do it with Dashboard – whether it is transactions, deposits, loans, account openings, etc. Any data that can be tracked and reported can be customized into specific viewable data points. Gauges, dials, and graphs for quick visuals can be added as well.

### **Features:**

- > Takes data from credit union's chosen source from host system or other third party data store (mortgages, credit cards most common non-host based) and shows them in consistent formats including drill down, filtering, and sorting
- > Filter by date, by users, by tasks, by branch, and even individual loans (if needed)
- > Able to export in a variety of formats .tiff, PDF, MHTML, Excel, Word, and more
- > Ability of reports to be scheduled to be emailed or archived (automation of reports to be created refreshed, or delivered)
- > Web-based operation