



Your Wave of Technology

## Site Evaluation (Consulting)



### Make Your Core More Efficient

There are two types of Site Evaluation offered by CUTEK: The first being a 3rd party review of your existing operations, which is when a consultant spends 3-4 days observing each functional area (department) of your credit union and then provides a comprehensive report of their findings.

The second type of evaluation is the Strategic Review, which is when a consultant works with your credit union management team in reviewing the strategic goals and then offers insight for how to fulfill the goals leveraging Episys® as well as other technologies.

### Here are some examples of strategic projects CUTEK can assist with:

- Streamline your lending process using the current and best tools available
- Create or improve the New Account Creation process
- Leverage all cross sell opportunities
- How to integrate with 3rd party applications
- Workout Loans
- Tune up you Collection system

### Services

- Custom Programming
- Consulting
- Onsite Evaluation
- Merger Assistance
- Conversion Assistance
- Custom Product Development

### Products

- Correio Address Validation System
- Nova Membership Application
- Automated Wire Transfers
- Fee Management Console
- Collections System
- Aviso eAlerts
- Dashboard
- Enhanced NTMC
- Prova ID Verification System
- Bulk Transactions
- CAMS Alerts

